

## Brokerage Operations Software

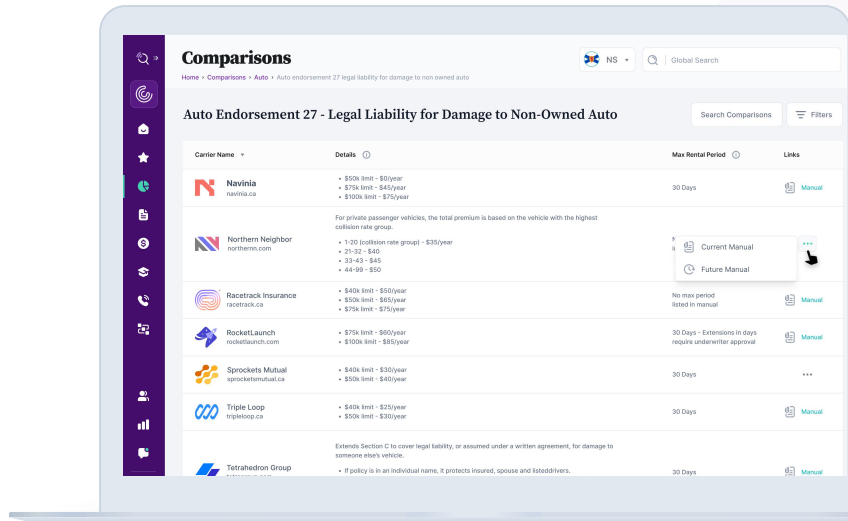
QuickFacts is a company dedicated to improving the insurance industry operations through software technology. Our software compares multiple carriers side-by-side, reduces search time by 10-20x, facilitates operational workflows across departments, and drastically improves broker training.

### The Comparisons

We compile data from all the insurance carriers you have contracts with into simple tables comparing their offering. We detail Property, Auto, and Recreational including:

- Different Section for Each Province
- Links to Current Manuals & Forms
- Product Bulletins
- Binding Guidelines
- Carrier Contacts
- Decline Rules & More

**The best part? We keep it all updated for you!**



### The Workflows

We break down tasks into simple steps for your whole team to follow. We can integrate your existing process or develop brand new workflows custom-made for your brokerage. Our Workflow offering Includes?

- Links to Appropriate Comparisons Page
- Detailed Analytics
- Broker Management System Best Practice Process to get Detailed Reporting



- 5% discount on monthly fees for IBAO Members\*
- 20% discount on setup fees for new QuickFacts clients who are IBAO Members

### Leadership Team



**Mitchell Matheson**  
CTO



**Christy Silvestri**  
President & CEO



**Jeff Barsalou**  
CRO

### Want To See More?

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*\*excludes Enterprise and Group pricing clients*