

2020 Errors and Omissions Attendance Criteria

Agency Staff Size	Position in Insured Brokerage	Total Attendees Required
1 – 4	Active Brokerage Principal, Owner, Partner or Officer	1
5 – 8	1 Active Brokerage Principal, Owner, Partner, or Officer AND any combination of Producers or CSR's	2
9 – 12	1 Active Brokerage Principal, Owner, Partner, or Officer AND any combination of Active Brokerage Principal, Owner, Partner, Officer, Operations Manager, Producer, or CSR's	3
13+	1 Active Brokerage Principal, Owner, Partner, or Officer AND any combination of Active Brokerage Principal, Owner, Partner, Officer, Operations Manager, Producer, or CSR's	25% of staff but no more than a max of 15 attendees